

RESIDENT INFORMATION/CUSTOMARY ROUTINE

NAME OF RESIDENT: _____

Please complete the following questions concerning the applicant in the year prior to admission to the nursing home, or the last year in community if now being admitted from another nursing home to the best of your ability:

LIFETIME OCCUPATION: _____ HIGHEST LEVEL OF EDUCATION: _____

PRIMARY LANGUAGE: _____ MENTAL HEALTH HISTORY: ___ YES ___ NO

YES NO UNKNOWN

			Stays up late at night (e.g., after 9:00 PM)
			Naps regularly during day (at least 1 hour)
			Goes out 1+ days a week
			Stays busy with hobbies, reading, or fixed daily routine
			Spends most time alone or watching TV
			Moves independently outdoors (with appliances, if used)
			Use of tobacco products at least daily
			Distinct food preferences
			Eats between meals on all or most days
			Use of alcoholic beverage(s) at least weekly
			In bed clothes much of day
			Wakens to toilet all or most nights
			Has irregular bowel movement pattern
			Prefers showers for bathing
			Prefers bathing in PM
			Daily contact with relatives/close friends
			Usually attends religious services
			Finds strength in faith
			Daily animal companion/presence
			Involved in group activities

Please list all hobbies/activities the applicant has been involved/interested in: (i.e., cards/games, arts/crafts; exercise/sports, music, reading/writing/ spiritual/religious, trips/shopping, TV/movies, gardening/plants, talking/groups, helping others, etc.):

Please describe applicant's ability to communicate (hearing, sight, speaking, receive information)

LONG ISLAND STATE VETERANS HOME

FINANCIAL DISCLOSURE

State University of New York at Stony Brook
 100 Patriots Road
 Stony Brook, New York 11790-3300

(631) 444-8548 OFFICE
 (631) 444-8573 FAX

NAME OF APPLICANT _____ DATE _____

NAME OF PERSON COMPLETING THIS FORM _____ PHONE NUMBER (____) _____

THE FINANCIAL DISCLOSURE MUST BE COMPLETED AND SIGNED.

		APPLICANT	APPLICANT'S SPOUSE
<u>INCOME:</u>	CLAIM/ ACCOUNT NUMBERS (IF APPLYING TO MEDICAID)	STATE MONTHLY AMOUNTS	STATE MONTHLY AMOUNTS
SOCIAL SECURITY			
PENSIONS (i.e., RAILROAD RETIREMENT)			
SSI AMOUNT			
VETERAN BENEFITS			
OTHER (SPECIFY)			
<u>ASSETS:</u>			
1ST CHECKING ACCOUNT (NAME OF BANK)			
2ND CHECKING ACCOUNT (NAME OF BANK)			
1ST SAVINGS ACCOUNT (NAME OF BANK)			
2ND SAVINGS ACCOUNT (NAME OF BANK)			
OTHER ACCOUNTS (i.e., IRA, CREDIT UNION, TRUST FUND)			
STOCKS AND BONDS			
INTEREST IN ESTATES/TRUSTS			

		APPLICANT	APPLICANT'S SPOUSE
<u>INCOME:</u>	CLAIM/ ACCOUNT NUMBERS (IF APPLYING FOR MEDICAID):	STATE MONTHLY AMOUNTS	STATE MONTHLY AMOUNTS
ANNUITIES, MORTGAGES, ETC.			
CASH ON HAND			
SAFE DEPOSIT BOX			
OWN HOME (CURRENT VALUE)			
OTHER REAL PROPERTY			
RENTAL INCOME			
AUTOMOBILES (MAKE/YEAR)			
LIFE INSURANCE (FACE/CASH VALUES)			

PLEASE ANSWER THE FOLLOWING QUESTIONS:

1. Where was the applicant residing for the past 12 months? _____

2. What was the applicant's legal address for the past 12 months? _____

3. Has applicant utilized rehab, inpatient or outpatient services in another facility? Yes ___ No ___

4. Has the applicant applied for Medicaid or intending to apply for Medicaid? Yes ___ No ___

If Yes, list Name, County & Telephone # of Medicaid Caseworker. _____

5. Has the applicant or spouse transferred, given, or conveyed assets in the last 60 months? _____

If so, please specify: _____

6. Does the applicant need to DISENROLL from an HMO? Yes ___ No ___

7. Does the applicant need to ENROLL in Medicare Part D? Yes ___ No ___

I agree to furnish on request certification as to my assets, income and sources of income. My spouse and/or designated representative also agree to provide financial information as may be required for application for Medicaid benefits. I agree to pay for my cost of care from my income and assets according to current rates set by the State of New York as long as I am a resident. When my funds are not enough, I agree to comply with eligibility requirements and will apply for State of New York Medicaid acceptance. I agree to provide a completed Burial Plan and means for paying the anticipated costs.

Signature _____ Date _____

LONG ISLAND STATE VETERANS HOME

Physical & Medical History

State University of New York at Stony Brook
100 Patriots Road
Stony Brook, New York 11790-3300

Name of Applicant Date

MEDICAL HISTORY

(To be Completed by Physician)

Last Hospitalization: _____ *Admission Date* _____ *Discharge Date* _____

Primary Diagnosis: _____

Secondary Diagnoses: _____

Reason for Hospitalization: _____

DISEASE DIAGNOSES/HEALTH CONDITIONS:

Check only those diseases present that have a relationship to the applicant's current ADLs, cognitive status, behavioral status, medical treatments, or risk of death. Please do not check old or inactive diagnoses.

HEART/CIRCULATION

- ___ Arteriosclerotic heart disease (ASHD)
- ___ Cardiac Dysrhythmia
- ___ Congestive heart failure
- ___ Hypertension
- ___ Hypotension
- ___ Peripheral vascular disease
- ___ Other cardiovascular disease

NEUROLOGICAL

- ___ Alzheimer's Disease
- ___ Dementia other than Alzheimer's
- ___ Aphasia
- ___ Multiple Sclerosis
- ___ Parkinson's disease
- ___ Emphysema/Asthma/COPD
- ___ Pneumonia

PROBLEM CONDITIONS & SIGNS/SYMPTOMS

Please check all that apply within the last 90 days

- ___ Constipation
- ___ Diarrhea
- ___ Shortness of Breath
- ___ Fever
- ___ Hallucinations/Delusions
- ___ Internal Bleeding
- ___ Joint Pain
- ___ Pain (Daily/Almost Daily)
- ___ Recurrent Lung Aspirations
- ___ Dizziness
- ___ Fecal Impaction
- ___ Vomiting
- ___ Respiratory Infection
 - ___ Chest Pain
 - ___ Syncope
 - ___ Other _____

SENSORY

- ___ Cataract
- ___ Glaucoma

EDEMA

- ___ Edema – None
- ___ Edema – Generalized
- ___ Edema – Localized not pitting
- ___ Edema _ Other

OTHER

- ___ Allergies
- ___ Anemia
- ___ Arthritis
- ___ Cancer
- ___ Diabetes Mellitus
- ___ Hypothyroidism
- ___ Osteoporosis
- ___ Septicemia

ANY CONDITIONS RELATED TO MR/DD

Please explain any condition related to MR/DD

OTHER CURRENT CONDITIONS

MEDICATIONS:

ALLERGIES:

IMMUNIZATION HISTORY:

Pneumovax _____ (Date) Hepatitis B _____ (Date)
Influenza _____ (Date) Tetanus _____ (Date)

PHYSICAL EXAMINATION

BP _____
P _____
R _____
T _____
Wt _____
Ht _____

LABS Including Blood, Urine, EKG, CXR, etc.)

Please provide copy of most recent

Physician Signature
Physician Printed Name

Date

